



WEEKLY AGRICULTURAL REPORT

NOVEMBER 05, 2020



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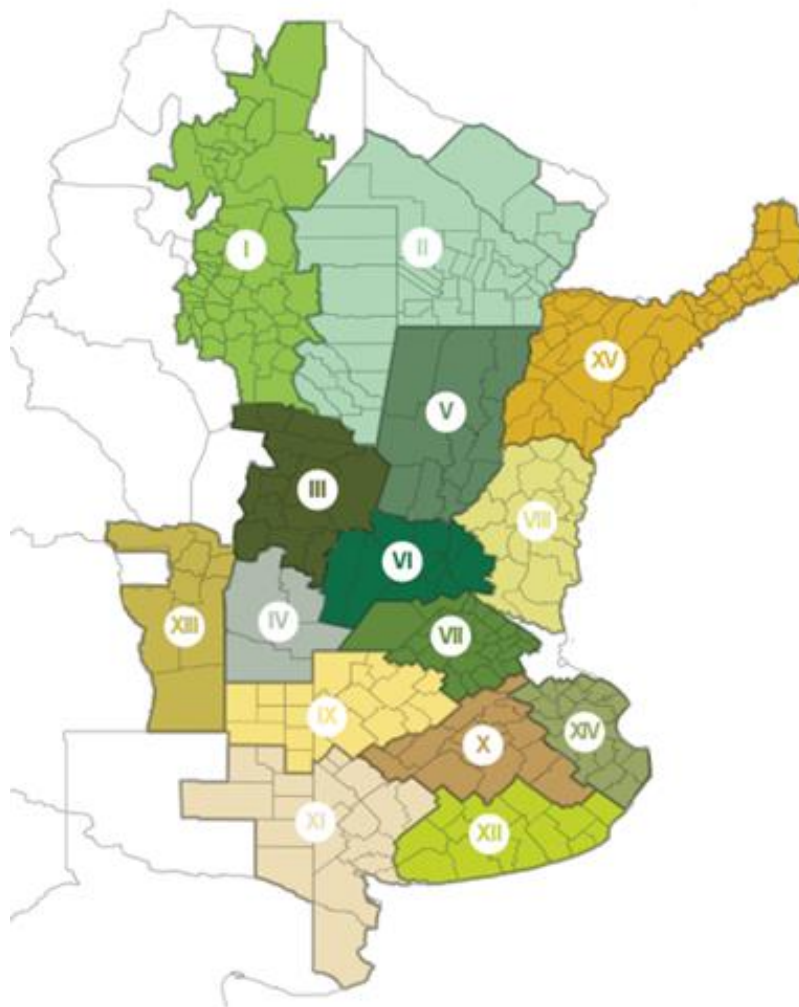
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--------------------------------------------------|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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ISSN 2408-4344t

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 5 TO 11, 2020:

**TEMPERATURE RISE, COUPLED WITH
PRECIPITATIONS RANGING FROM MODERATE TO
ABUNDANT OVER THE NORTH AND WEST OF THE
AGRICULTURAL AREA AND SCARCE VALUES OVER
THE EAST AND CENTER. FINAL LATE TEMPERATURE
DROP.**

At the beginning of the perspective, the entry of tropical winds will raise highs above normal over the north and center of the Ag. region. Over the South, temperatures will range between normal and below normal due to the entry of sea winds. Towards the middle of the perspective, the entry of a storm front will bring precipitations of varied intensity. The highest values will be observed over the west of the area, while the Center and East will receive scarce rainfalls. Coupled with the front, the entry of polar winds will lead to a late drop in temperatures, with values below normal over most art of the agricultural area but with little chance of frosts.



SOYBEAN

The planting of soybeans has begun in sectors of the center of the agricultural area, driven by the rains reported at the end of October. To date, more than 700,000 of the 17,200,000 hectares projected for the current campaign have been sown with the oilseed. There is a YoY delay of 4.6 percentage points.

CORN

To date, the ideal early planting window is over. Last week's rainfalls have improved the surface soil moisture, thus fostering the planting of the remaining plots. Currently, corn is 30.9 % planted out of the 6.3 M hectares projected for the 2020/21 season. In absolute numbers, this area is up 200,000 YoY (Season 2019/20: 6.5 MHa). Weekly progress is estimated at only 1.1 percentage points.

SUNFLOWER

To date, sunflower is 76.3% planted out of a final area projected at 1.4 MHa for the 2020/21 campaign. Weekly and YoY progress are estimated at 16.5 and 9 percentage points, respectively. Due to a favorable moisture condition, the south of the agricultural area accounts for more than 90% of the 321,000 hectares planted this week. Over the north and center of the agricultural area, the most advanced plots show heterogeneity in both growth and development. The yield projection remains below the historical average.

WHEAT

To date, wheat is 8.7 % harvested. Weekly and YoY progress are estimated at 2,6 and 1.6 percentage points, respectively. After harvesting the first plots in the center of the agricultural area, the national yield averages 0.94 T/H. Even though after last week's rainfalls the standing area is under favorable moisture conditions for the filling of grain, much of the area is unable to reverse the estimated losses.

BARLEY

The moisture condition of plots improves in a large part of the province of Buenos Aires while crops are at their grain-filling stage. Currently, the 900,000 Ha with barley are going through the critical stages of heading and grain filling. Harvesting work is expected to begin in the coming weeks in the north of Córdoba and Santa Fe, although significant drops in yields are expected as a result of the moisture deficit during much of the crop cycle.



Annex



SOYBEAN

2020/21 Season

Data to: Nov 04, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	-	-
II NEA	1.540.000	1.664.000	-	-
III NCnt Cba	1.860.000	1.761.400	1,2	20.715
IV S Cba	1.665.000	1.640.600	3,9	64.000
V NCnt SFe	1.168.000	1.100.000	3,5	38.500
VI North Belt	2.410.000	2.250.000	6,5	147.000
VII South Belt	2.304.000	2.327.000	8,4	194.400
VIII ECnt ER	1.200.000	1.063.000	7,5	79.200
IX N LP-W BA	1.954.000	1.880.000	6,5	121.500
X Cnt BA	706.000	697.704	2,1	14.770
XI SW BA-S LP	365.000	300.000	0,3	750
XII SE BA	753.000	620.000	0,4	2.200
XIII SL	237.000	272.000	2,9	7.800
XIV Cuenca Sal	208.000	181.820	3,3	6.080
XV Others	80.000	73.000	5,3	3.850
TOTAL	17.400.000	17.200.000	4,1	700.765

CORN

2020/21 Season

Data to: Nov 04, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	-	-
II NEA	700.000	710.000	-	-
III NCnt Cba	925.000	900.000	10,0	90.000
IV S Cba	800.000	775.000	12,0	93.000
V NCnt SFe	240.000	240.000	38,0	91.200
VI North Belt	680.000	600.000	85,0	510.000
VII South Belt	540.000	460.000	86,0	395.600
VIII ECnt ER	325.000	334.000	38,0	126.920
IX N LP-W BA	690.000	690.000	40,0	276.000
X Cnt BA	330.000	333.000	38,0	126.540
XI SW BA-S LP	165.000	168.000	41,0	68.880
XII SE BA	233.000	242.000	35,0	84.700
XIII SL	325.000	293.000	12,0	35.160
XIV Cuenca Sal	116.000	118.000	42,8	50.445
XV Others	31.000	32.000	-	-
TOTAL	6.500.000	6.300.000	30,9	1.948.445

SUNFLOWER

2020/21 Season

Data to: Nov 04, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	-	-	-	-
II NEA	305.000	65.000	100,0	65.000
III NCnt Cba	5.500	5.500	100,0	5.500
IV S Cba	20.500	21.000	75,0	15.750
V NCnt SFe	230.000	175.000	100,0	175.000
VI North Belt	10.000	10.500	100,0	10.500
VII South Belt	8.500	8.500	89,0	7.565
VIII ECnt ER	7.500	7.500	100,0	7.500
IX N LP-W BA	120.500	140.000	76,7	107.380
X Cnt BA	61.500	70.000	79,2	55.440
XI SW BA-S LP	331.000	375.000	71,3	267.188
XII SE BA	379.000	395.000	68,3	269.904
XIII SL	18.000	19.000	23,0	4.370
XIV Cuenca Sal	95.000	100.000	69,5	69.500
XV Others	8.000	8.000	100,0	8.000
TOTAL	1.600.000	1.400.000	76,3	1.068.596

WHEAT

2020/21 Season

Data to: Nov 04, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	406.000	52.800	353.200	66,7	235.478	7,3	172.250
II	NEA	365.000	44.900	320.100	69,3	221.797	9,0	198.937
III	NCnt Cba	516.000	6.300	509.700	6,0	30.582	10,0	30.582
IV	S Cba	373.000	-	373.000	-	-	-	-
V	NCnt SFe	498.000	2.500	495.500	11,2	55.496	15,8	87.850
VI	North Belt	850.000	-	850.000	-	-	-	-
VII	South Belt	647.000	-	647.000	-	-	-	-
VIII	ECnt ER	330.000	200	329.800	3,0	9.894	21,8	21.519
IX	N LP-W BA	595.000	-	595.000	-	-	-	-
X	Cnt BA	395.000	-	395.000	-	-	-	-
XI	SW BA-S LP	640.000	-	640.000	-	-	-	-
XII	SE BA	717.000	-	717.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	133.000	-	133.000	-	-	-	-
XV	Others	23.000	100	22.900	19,0	4.351	26,0	11.313
TOTAL		6.500.000	106.800	6.393.200	8,7	557.599	9,4	522.451

I

BARLEY

2020/21 Season

Data to: Nov 04, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	8.000	2.500	100,0	
IV	S Cba	4.500	10.000	100,0	
V	NCnt SFe	4.500	5.000	100,0	
VI	North Belt	23.000	36.000	100,0	
VII	South Belt	44.000	60.000	100,0	
VIII	ECnt ER	3.000	7.000	100,0	
IX	N LP-W BA	110.000	92.000	100,0	
X	Cnt BA	91.000	65.000	100,0	
XI	SW BA-S LP	250.000	220.000	100,0	
XII	SE BA	450.000	390.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.000	12.500	100,0	
XV	Others	-	-	-	
TOTAL		1.000.000	900.000	100,0	900.000